

Investing for the Future

Colorado PERA's overall approach to investment stewardship is straightforward: Seek out quality investments that are expected to provide the best risk-adjusted returns to PERA's portfolio over the long term. We break down this approach to financial sustainability into four parts.

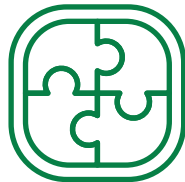


PROTECT

Protect members' interests by watching costs

\$90,000

Savings by producing CAP fund fact sheets internally



INTEGRATE

Integrate relevant factors into PERA's investment strategy

~63,000

Proxy proposals voted in 2020



ADVOCATE

Advocate for stronger markets

\$4 Trillion

In assets under management by members of the primary advocacy group in which PERA participates



EVALUATE

Evaluate exposures and recognize limitations

\$69 Billion

Generated by PERA's investments since 1980

0.32%

Cost to manage the Total Fund

>220

Proposals seeking ESG disclosures voted in 2020

~78%

Of eligible private fund advisory boards on which PERA staff serve

9.4%

Annualized 10-year return on PERA's investments

\$60 Million

Savings by managing 63% of the Fund internally

6.1 Million

Metric tonnes of carbon credits sold by PERA's timberland manager

>35

Legislative and regulatory offices engaged on matters that can affect PERA and our members

11.6%

Annualized 5-year return on PERA's investments