



# RETIREMENT READY TO-DO LIST

*If you're within 6-24 months from retirement, this is your home stretch checklist*

- Attend our Retirement Process Webinar where we'll walk you through the retirement forms and when to submit them.
- Request a benefit estimate so you can retire with confidence. Call customer service to have one mailed to you.
- Evaluate your other income sources including Social Security and investment accounts.
- Talk to your HR department. They can provide their own assistance for your transition to retirement!
- Attend a PERACare Information Webinar to learn about the health, dental and vision benefits we offer through PERACare.
- Plan your retirement party, and don't forget the sheet cake. Everybody loves sheet cake.

Retirement Process  
Webinar



PERACare Webinar  
for age 65+



PERACare Webinar for  
under age 65

