

2012 Colorado PERA Calendar of Events

January 2012

- 2** New Year's Holiday, (observed) PERA Offices closed
- 16** Martin Luther King, Jr. Day, PERA Offices closed
- 17** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for January payroll

Spring *School Attendance Certification* forms due to PERA in order to continue survivor benefits
- 20** Board of Trustees' meeting*
- 31** 1099-Rs mailed to all benefit recipients; allow until February 6, 2012, for mail delivery

Benefit checks mailed and direct deposit accounts credited; 2012 federal and state withholding tables will be in effect (benefit amounts may change)

February 2012

- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for February payroll

Disability offset worksheets mailed to disability retirees
- 20** Presidents' Day, PERA Offices closed
- 29** Benefit checks mailed and direct deposit accounts credited

March 2012

- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for March payroll
- 16** Board of Trustees' meeting*
- 30** Benefit checks mailed and direct deposit accounts credited

April 2012

- 16** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for April payroll
- 30** Benefit checks mailed and direct deposit accounts credited

May 2012

- Summer *School Attendance Certification* forms mailed from PERA in May
- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for May payroll
- 28** Memorial Day, PERA Offices closed
- 31** Benefit checks mailed and direct deposit accounts credited

June 2012

- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for June payroll

Summer *School Attendance Certification* forms due to PERA in order to continue survivor benefits

Board of Trustees' meeting*
- 29** Benefit checks mailed and direct deposit accounts credited

July 2012

- Fall *School Attendance Certification* forms mailed from PERA in July
- 4** Independence Day, PERA Offices closed
- 16** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for July payroll
- 31** Annual increase paid to eligible benefit recipients; please review the *Annual Increase Fact Sheet* to determine your eligibility

Benefit checks mailed and direct deposit accounts credited (benefit amounts may change)

* Board meeting dates are subject to change if necessary; please see PERA's Web site (www.copera.org) for any last-minute changes.

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August 2012

- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for August payroll
- 31** Benefit checks mailed and direct deposit accounts credited

Fall *School Attendance Certification* forms due to PERA to continue survivor benefits

September 2012

- PERACare open enrollment materials mailed to all current PERACare enrollees in September
- 3** Labor Day, PERA Offices closed
- 17** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for September payroll
- 19-21** Board of Trustees' Planning Session*
- 28** Benefit checks mailed and direct deposit accounts credited

October 2012

- 1** PERACare open enrollment begins; open enrollment meetings held at various locations across Colorado throughout the month of October
- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for October payroll
- 31** Benefit checks mailed and direct deposit accounts credited

November 2012

- 15** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for November payroll
- 13** Board of Trustees' meeting*
- 22-23** Thanksgiving Holiday, PERA Offices closed
- 30** Benefit checks mailed and direct deposit accounts credited

December 2012

- Spring *School Attendance Certification* forms mailed from PERA in December
- 17** Last day for PERA to receive signed requests for any address or EFT changes to ensure the change will be made for December payroll
- 24-25** Christmas Holiday, PERA Offices closed
- 31** Year-end EFT statements mailed to PERA benefit recipients who use PERA's EFT (direct deposit) program; keep this statement for 2012 health care premiums that are used for filing tax returns

Benefit checks mailed and direct deposit accounts credited; 2013 PERACare and Medicare Part B premiums (if applicable) will be deducted from December benefit (benefit amounts may change)

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